



CENTURY PAPER & BOARD MILLS LTD
(PSX Symbol: CEPB)

CORPORATE BRIEFING

2022-23

November 07, 2023



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CONTENT

Company
Introduction
01

Strategic /
Operational
Development
02

Financial
Performance
03

Question &
Answer
04





Company Introduction



LAKSON GROUP PROFILE

Century Paper is part of the Lakson Group (founded in 1954)

Group Portfolio

- Soaps & Detergents
- Toothpastes & Surface Care Products
- Internet Services & Software Development
- Cloud Computing & Call Centers
- **Paper & Paperboard Manufacturing**
- Printing & Packaging
- Publications & Media
- Food & Fast Food Restaurant Biz
- Agriculture (Drip Irrigation)
- Surgical Instruments Biz
- Insurance & Investments
- Air Line / Travelling & Tour Operations

Major Group Companies



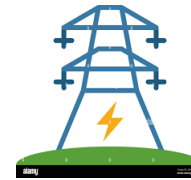
CENTURY PAPER & BOARD MILLS LIMITED

- A Public Limited Company Incorporated in 1984.
(Listed on the PSX since 1990).
- One of the Largest integrated Pulp & Paperboard plants of the country.
- Market Leader in Coated Packaging Boards.
- Quality Manufacturers of Corrugated Cartons.



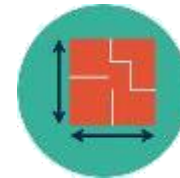
Current Capacity:

P&B: 274,000 MT
Box: 40,000 MT



Energy Capacity

Electricity: 61 MW
Steam: 213 Tons/Hr.



Area of Plant:

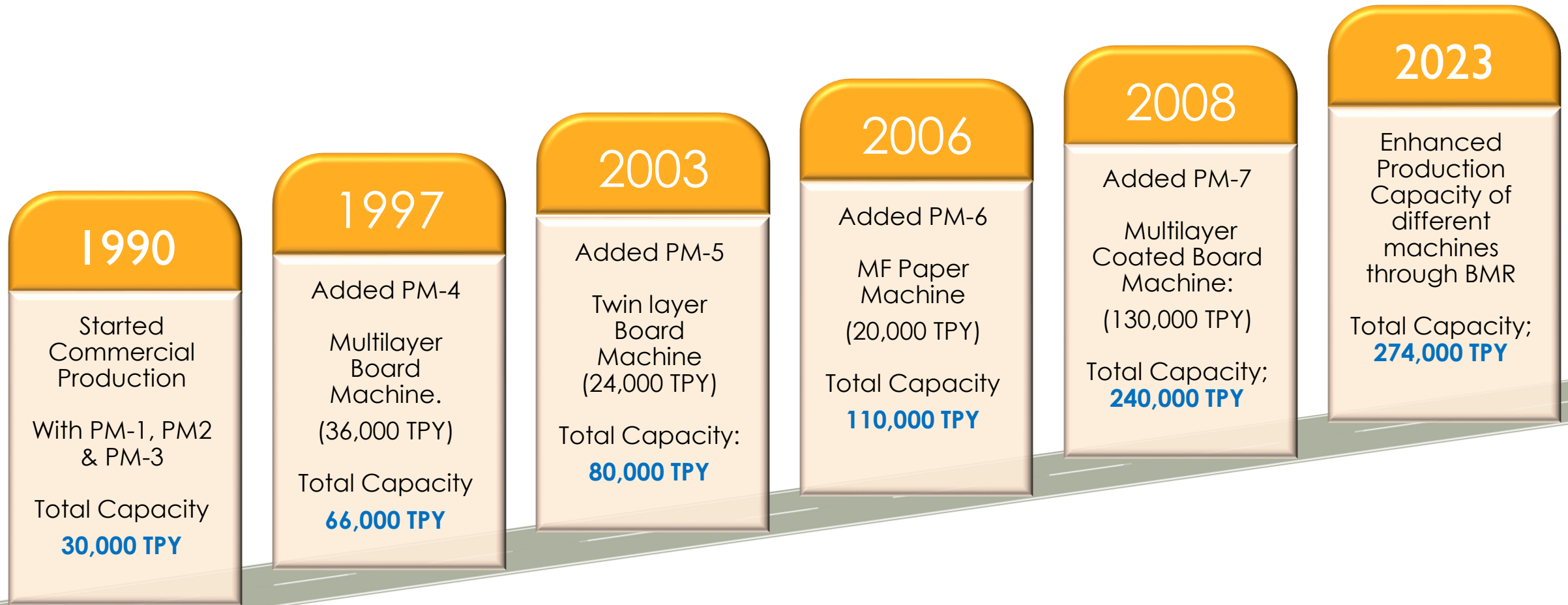
171 Acres (57 Hectors)



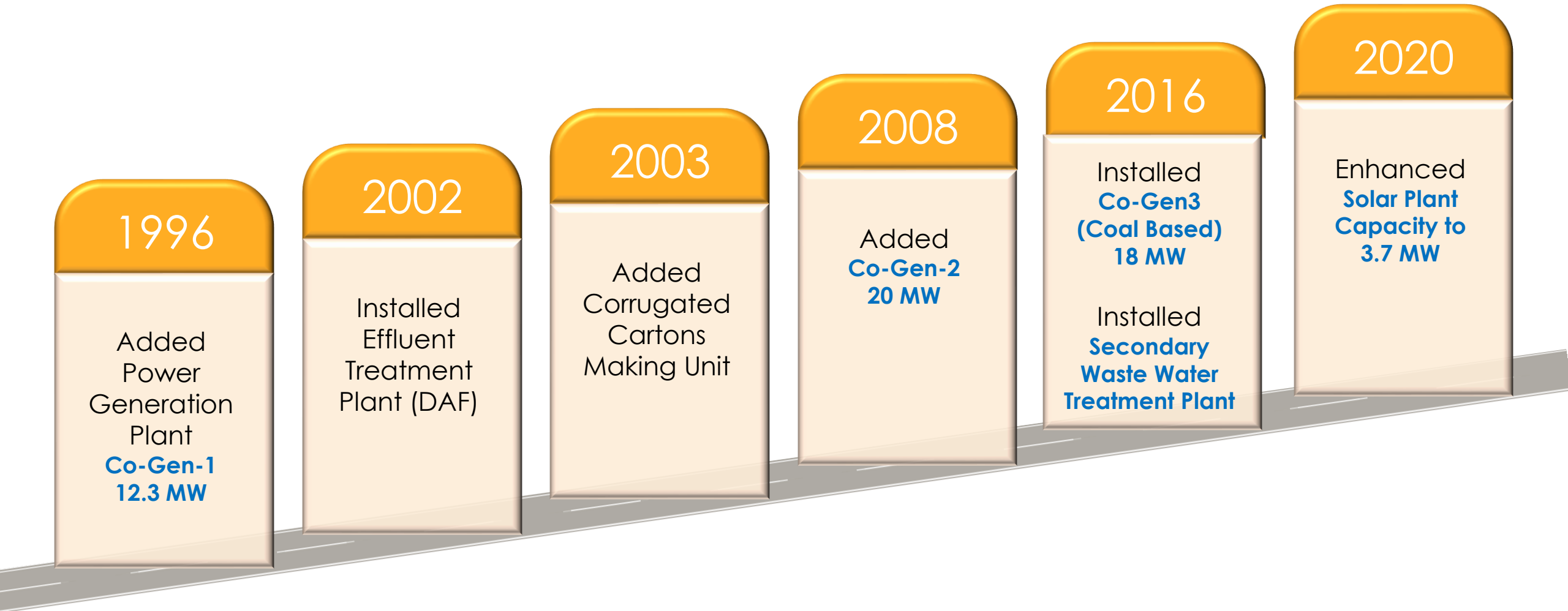
No. of employees

1650

MAJOR MILESTONES – Production Capacity



MAJOR MILESTONES – Other Developments



OUR PRODUCTS

Container Board



Coated Packaging Boards



Papers



CPBM - MAJOR END USERS / CUSTOMERS



KEY MANAGEMENT PERSONAL



Aftab Ahmed
Chief Executive Officer



Jehanzeb Ali
Director Production



S. Nadeem Ullah
Director Engineering



Tanveer Ahmed Khalid
Director Marketing



Muhammad Rashid Dastagir
Chief Financial Officer



Col. Khalid Jameel
GM - Admin



Sabir Imtiaz
GM Supply Chain



Khalid Hayat
GM (Box Business)





Strategic/ Operational Developments



STRATEGIC AND OPERATIONAL DEVELOPMENTS

Market
Update

BMR
Update

Energy Mix
Update

SDG/ESG
Update

CSR
Update

STRATEGIC & OPERATIONAL DEVELOPMENTS

Market
Update

BMR
Update

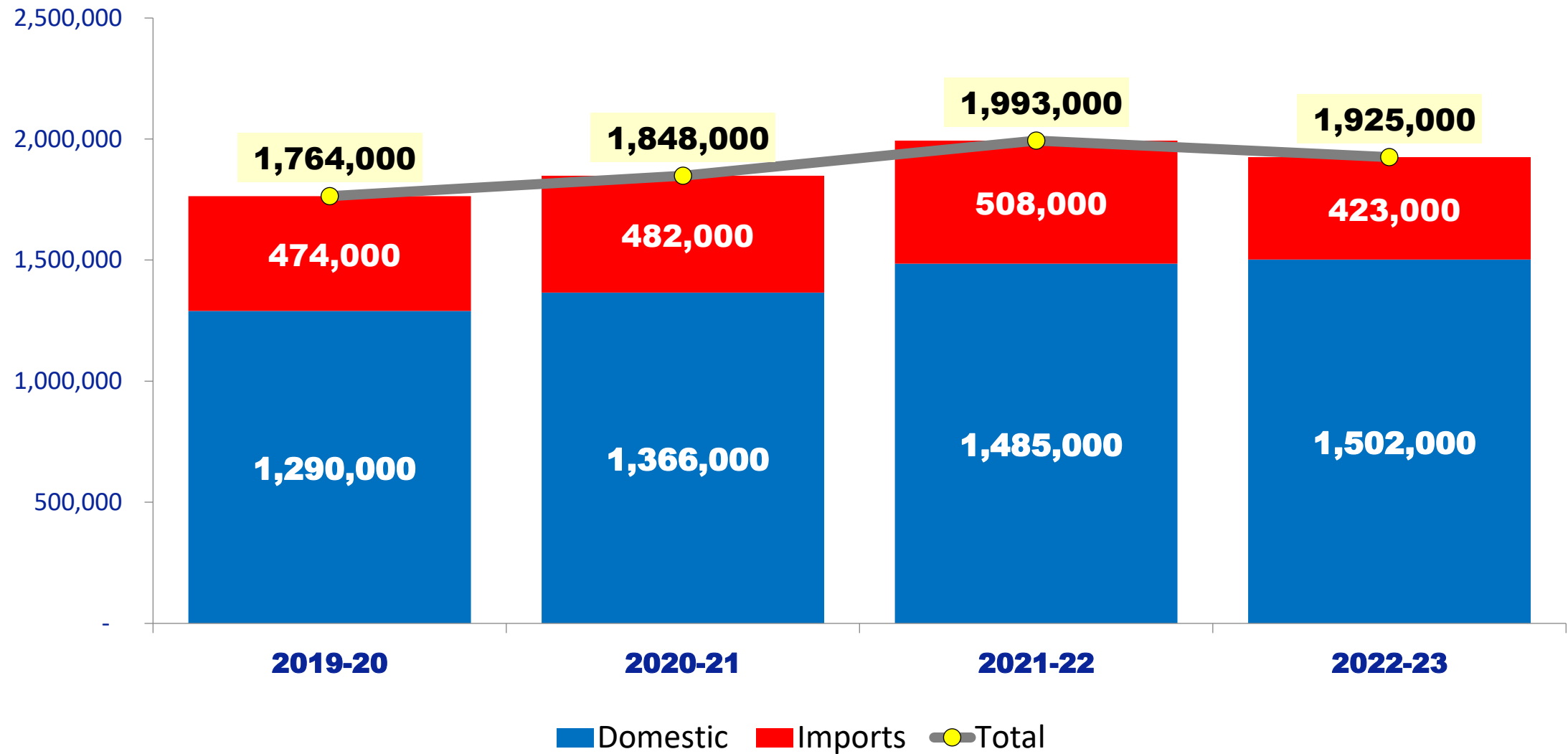
Energy Mix
Update

SDG/ESG
Update

CSR
Update

TOTAL NATIONAL CONSUMPTION

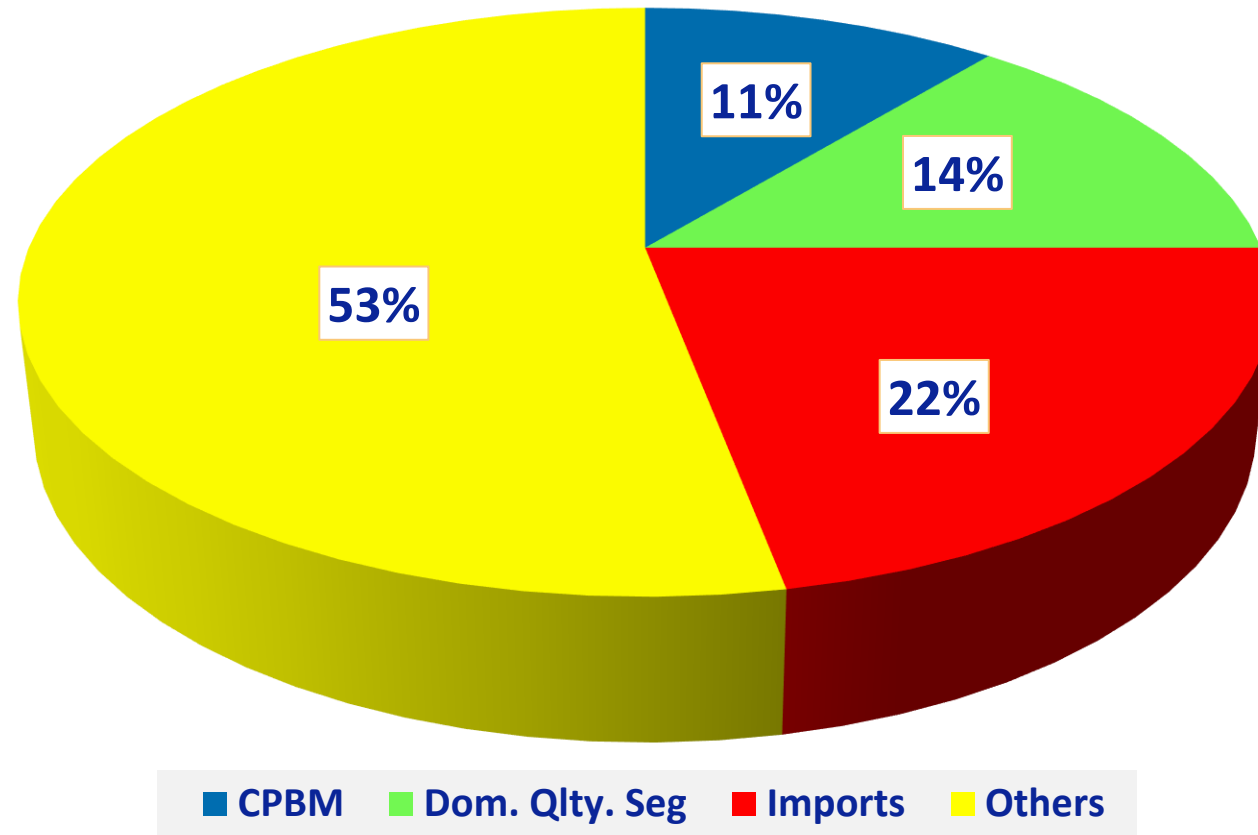
P&B PRODUCTS (M. TON)



MARKET SHARE 2022-23



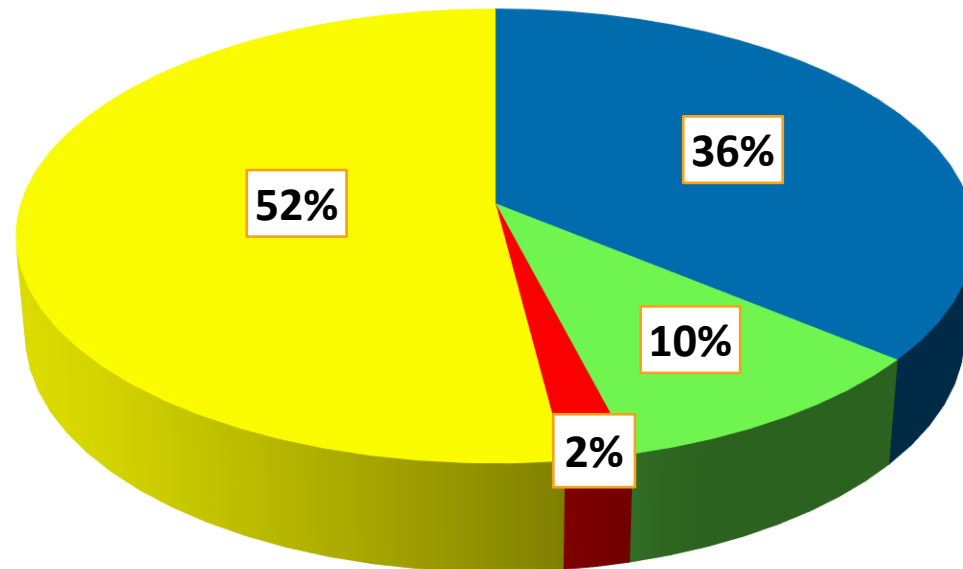
Total P&B 2022-23
1,925,000 MT



MARKET SHARE 2022-23

CDB

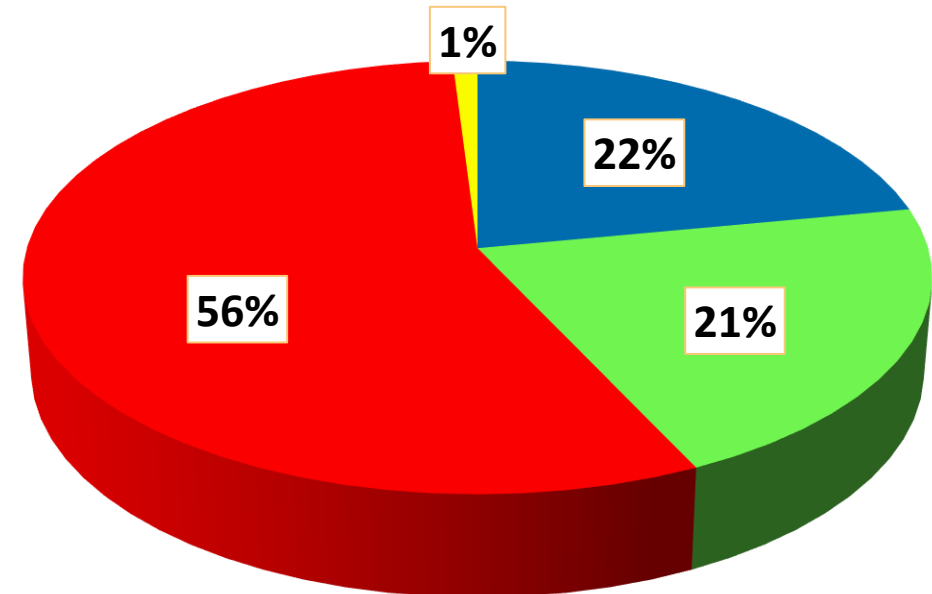
Total: 342,000 MT



■ CPBM ■ Dom. Qlty. Seg. ■ Imports ■ Others

FBB

Total: 133,000 MT



■ CPBM ■ Dom. Qlty. Seg. ■ Imports ■ Others

STRATEGIC & OPERATIONAL DEVELOPMENTS

Market
Update

BMR Update

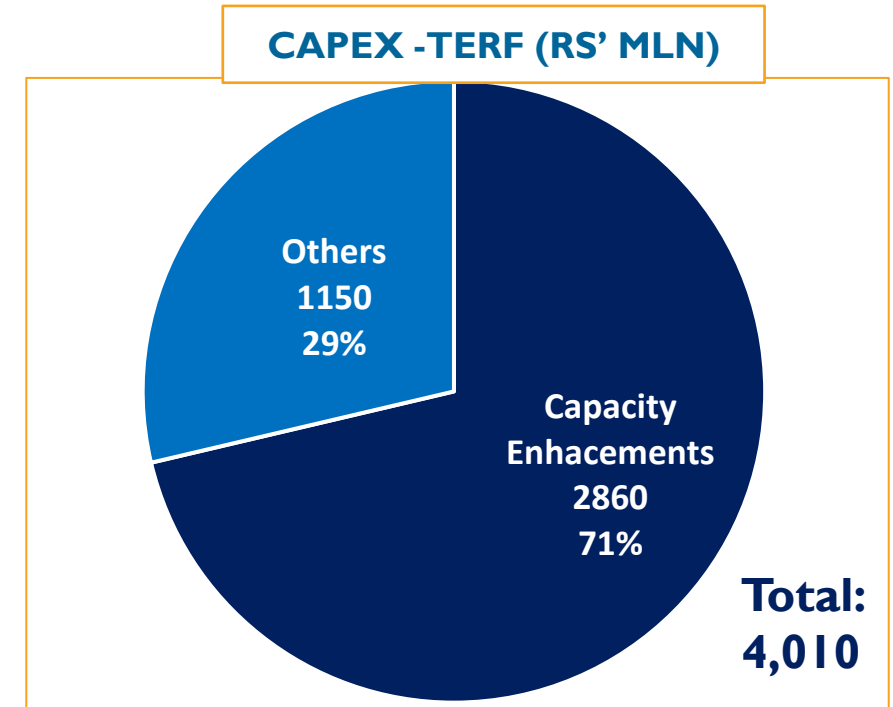
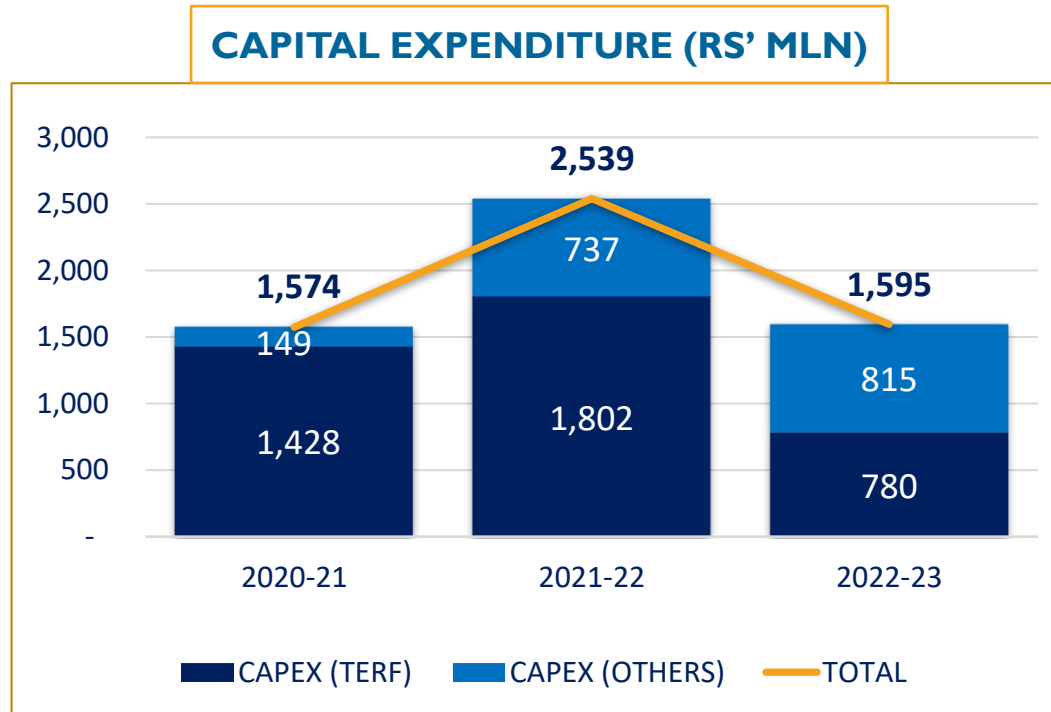
Energy Mix
Update

SDG/ESG
Update

CSR Update



CAPITAL EXPENDITURE (BMR)



OUTCOME OF BALANCING MODERNIZATION REPLACEMENT (BMR)

Production capacity improved to 274,000 MT per year.

Removal of bottleneck in stock preparations plants (Waste Paper & Wood pulp).

Upgradation of QCS / DCS Systems for better plant operations.

Modernization of Power Plants for better efficiency.

Increase in Sheeting Capacity



PLANTS AFTER BMR

PM-7



Box Making Machine



Bale Breaker



Pasaban Sheeter



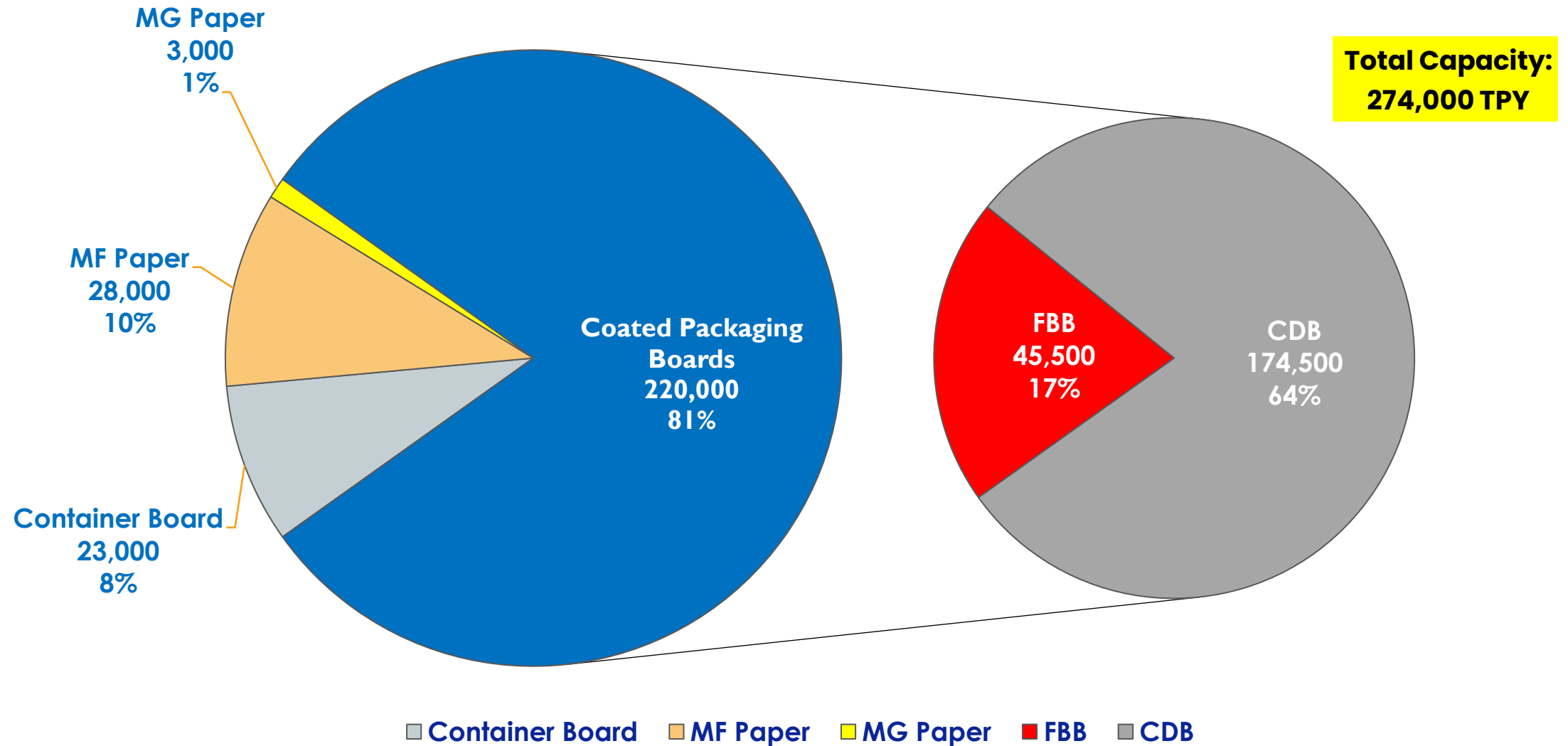
Grid Station



HT Panels



CAPACITY BREAK-UP (AFTER BMR)



STRATEGIC & OPERATIONAL DEVELOPMENTS

Market
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SDG/ESG
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CSR Update



IMPROVEMENTS IN ENERGY MIX

Upsizing of
Grid station
and
enhancement of
load (LESCO)
from
5 MW to 16 MW

Partially shifting
from SNGPL
to
UGDC
for gas at
concessional
rates

Trial of
low-cost
local coal

Outsourcing of
Biomass Boilers
for
Low-cost
Steam

Addition of a
Coal Fired Boiler
for
low-cost
Steam

SOURCES OF FUEL & POWER

Plant	Fuel	Power (MW)	Steam (Tons/ Hr)	Remarks
Co-Gen-1	HFO / Diesel	9	-	Wartsila, Finland
Co-Gen-2	Natural Gas / Diesel	18	56	Kawasaki, Japan
Co-Gen-3	Coal	18	40	Runh Power, China
Boilers	Gas/Coal/HFO/Biomass	-	117	Various
LESCO	National Grid	16	-	
Total		61	213	

STRATEGIC & OPERATIONAL DEVELOPMENTS

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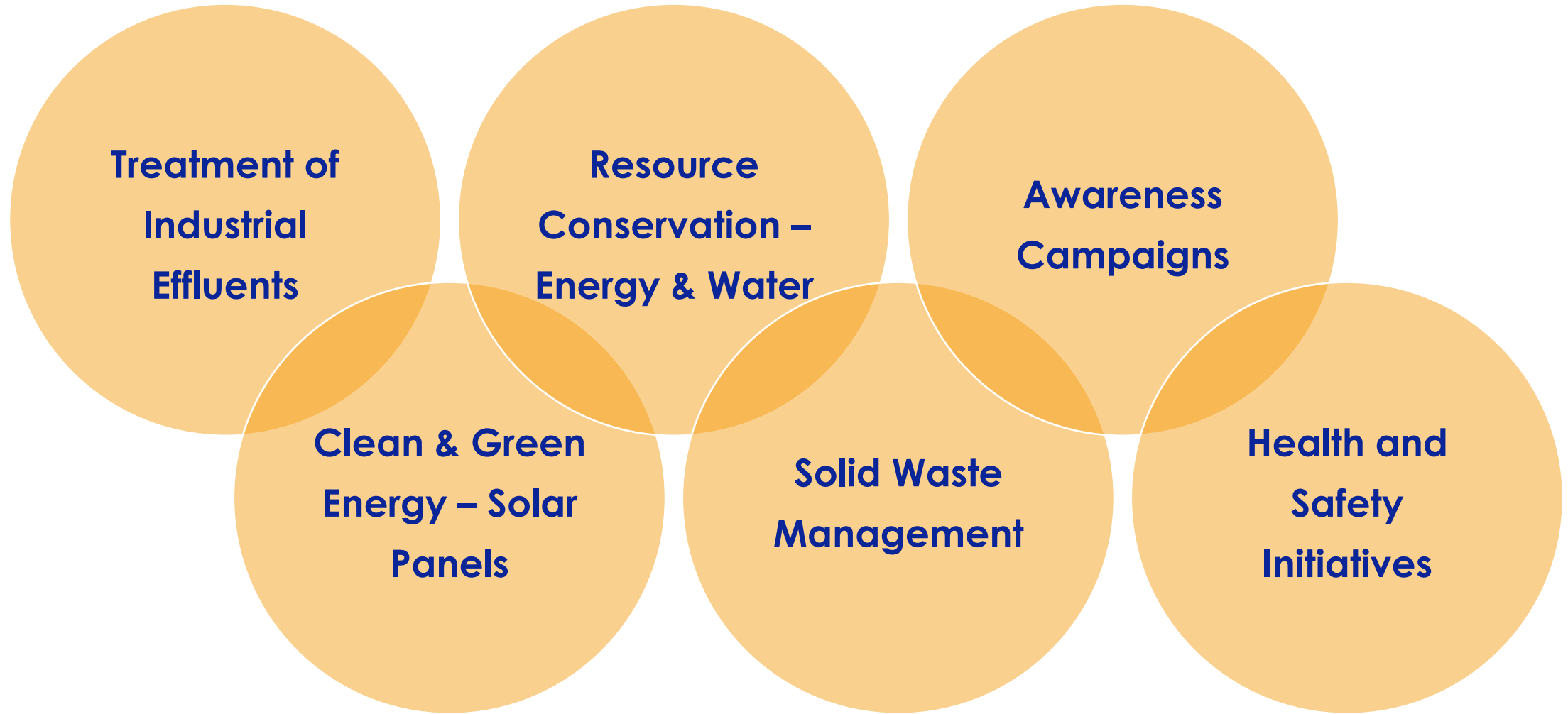


SDG Framework

The Company is actively working to improve compliance with ESG requirements by making progress towards National SDG Targets.



MAJOR SUSTAINABILITY INITIATIVES



INDUSTRIAL EFFLUENT

CPBM – Effluent Treatment Plants

A Primary Treatment (Dissolved Air Flotation)

1st. Secondary Treatment Plant (Biological Aerobic Treatment)

2nd. Secondary Treatment Plant (Biological Aerobic Treatment)

Dissolved Air Flotation Plant	FIRST Biological Aerobic Treatment Plant	SECOND Biological Aerobic Treatment Plant
Installed in 2002	Installed in 2016	In Process
Capacity – 600 m3/hr	Capacity – 350 m3/hr	Capacity – 600 m3/hr

CLEAN & GREEN ENERGY

Installed
3.7 MW
Solar Power Plant



AWARENESS CAMPAIGN

To demonstrate support for environment protection and to promote the importance of environment and earth in our life CPBM celebrates **International Awareness Days**.

- World Environment Day
- World Sustainability Day
- World Earth Day

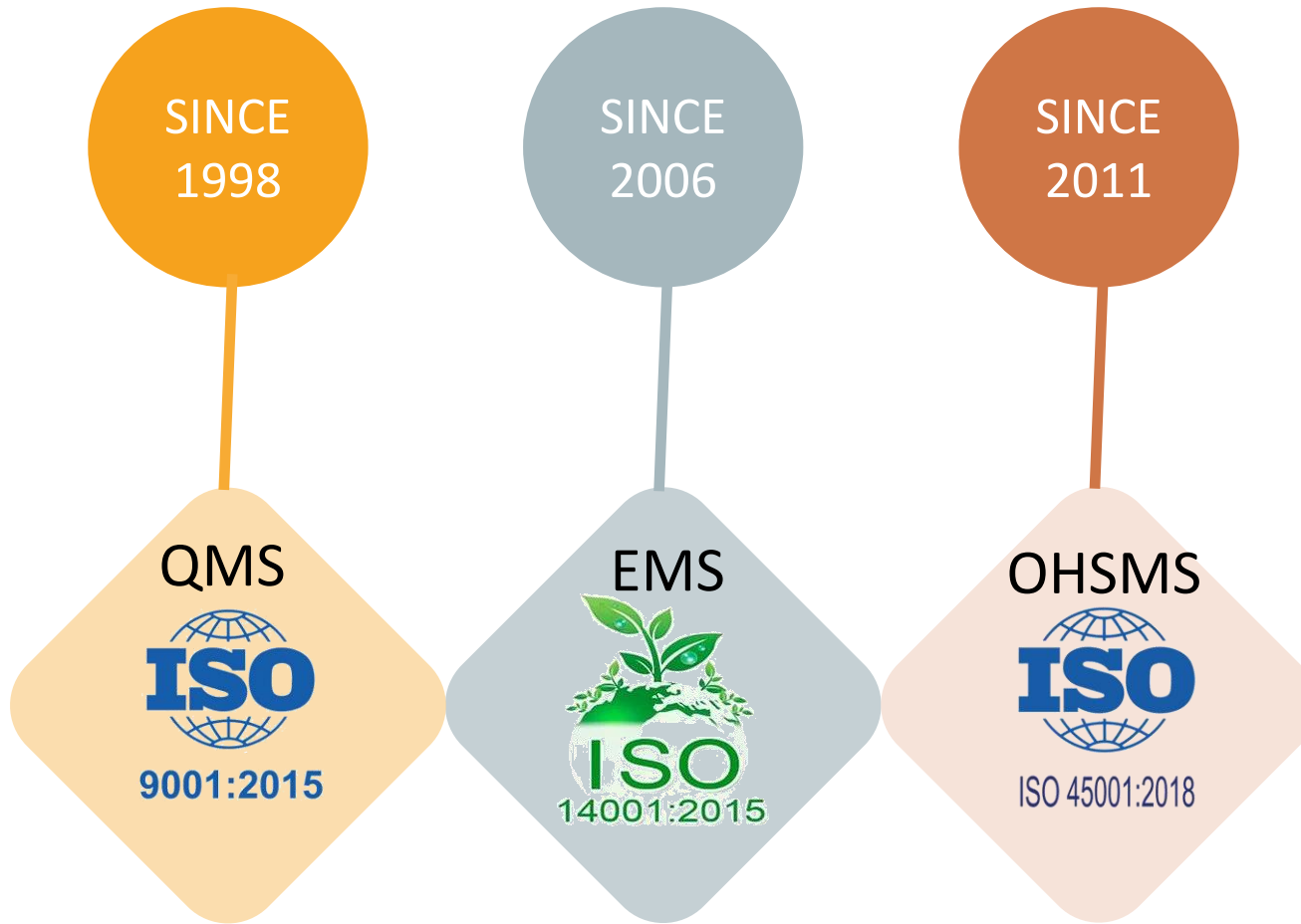
Such Events Include:

- Speeches by the CPBM Management and Guests
- Distribution of Awareness Pamphlets
- Awareness Walks
- Display of Sign Boards

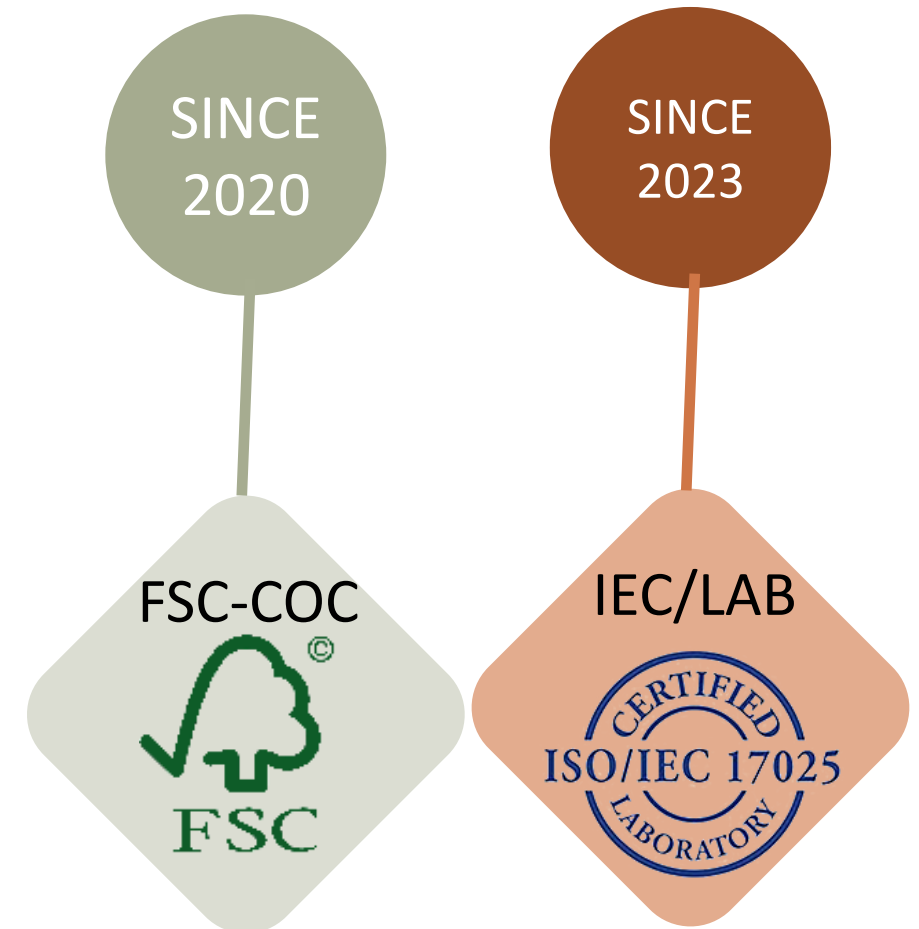


CERTIFICATIONS

Integrated Management System

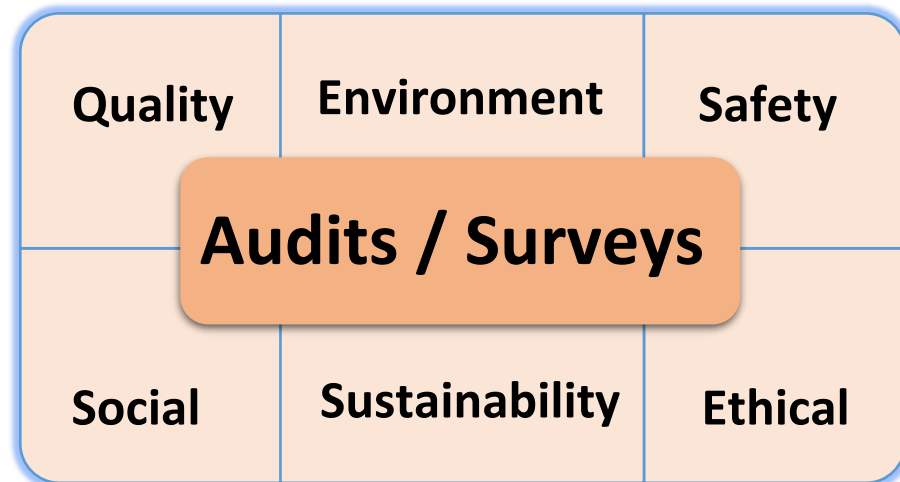


Other Certifications



The Company has also implemented the KIAZEN AND 5S principles at Mills.

CUSTOMER'S AUDITS / SURVEYS



AWARDS / RECOGNITIONS

Award / Recognition	AWARDED BY	AWARDED TO	MOST RECENT	
SITAR –E-IMTIAZ	President of Pakistan	Mr. Iqbal Ali Lakhani Chairman Lakson Group	2019	Philanthropic Services
Water Efficiency Award Nomination	PPI (European)	CPBM	2020	Participated once
Best Corporate Report	ICAP	CPBM	2022	Multiple Times
Environmental Sustainability Initiative Award	NFEH	CPBM	2023	Multiple Times
Environment Excellence Award	NFEH	CPBM	2023	Multiple Times
Fire Safety Award	NFEH	CPBM	2023	Multiple Times
Recycling & Waste management Award	BUILD	CPBM	2021	Participated Once
Best Sustainable Packing Award	Future Forum	CPBM	2021	Multiple Times
Energy Performance Award	UNIDO	CPBM	2022	Participated Once
Corporate Excellence Award	MAP	CPBM	2023	Multiple Times



AWARDS 2023

15th Environmental
Sustainability Initiative Award
by
**National Forum for
Environment & Health**



Corporate Excellence Award
2023
by
**Management
Association of Pakistan
(MAP)**



20th Environment Excellence
Award
by
**National Forum for
Environment & Health**



Best Corporate Award
2022
(Merit Certificate)
by
ICAP/ICMAP



9th International Award on
Environment, Health & Safety
by
**The Professional
Network**



STRATEGIC & OPERATIONAL DEVELOPMENTS

Market
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BMR Update

Energy Mix
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SDG/ESG
Update

CSR Update

CSR UPDATE

CSR Activities

- Child Education through Smart School Initiatives (800 student enrolled in 10 schools)
- Livelihood to poor female workers in waste paper sorting facility (strength: 40)
- Medical Camps
- Computer Trainings to Workers' children
- Provision of Clean drinking water / distribution of food hampers etc.

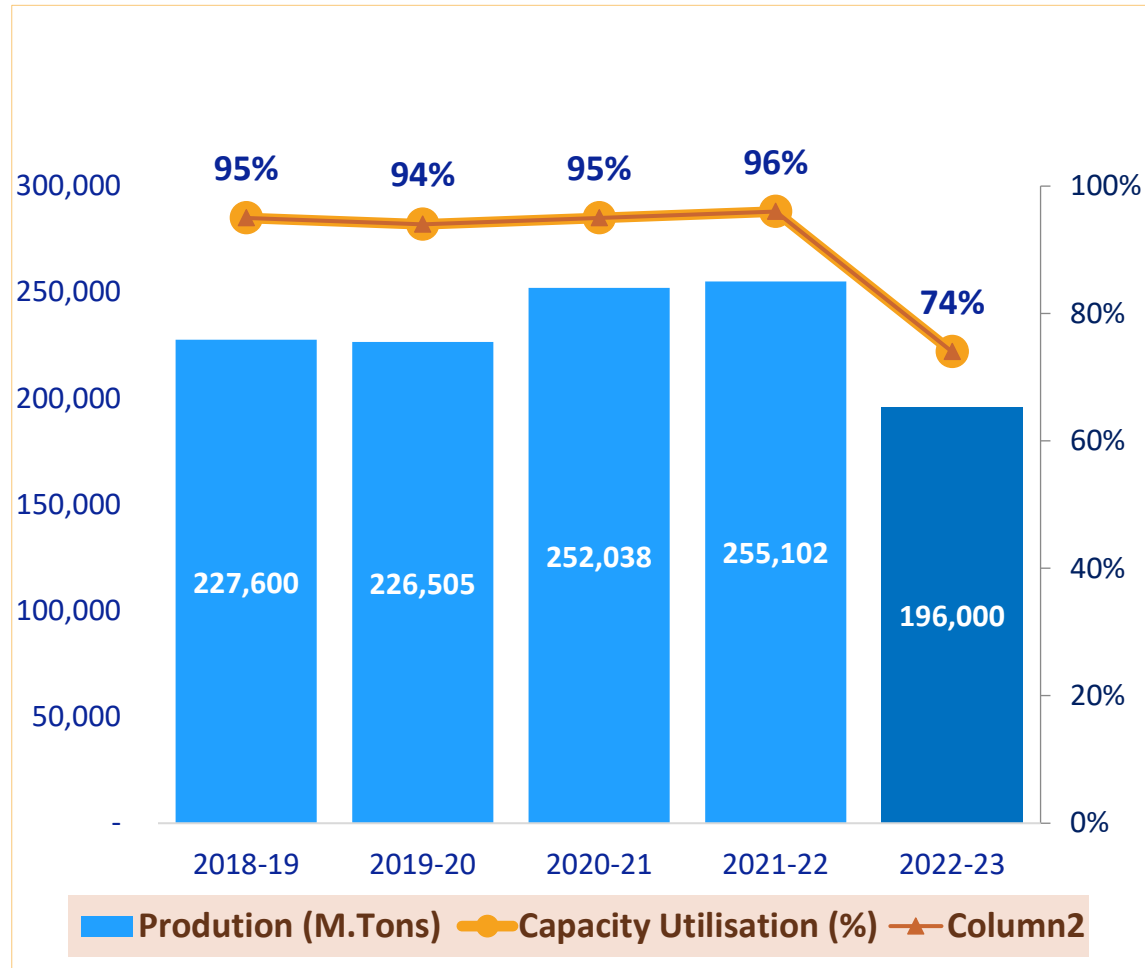




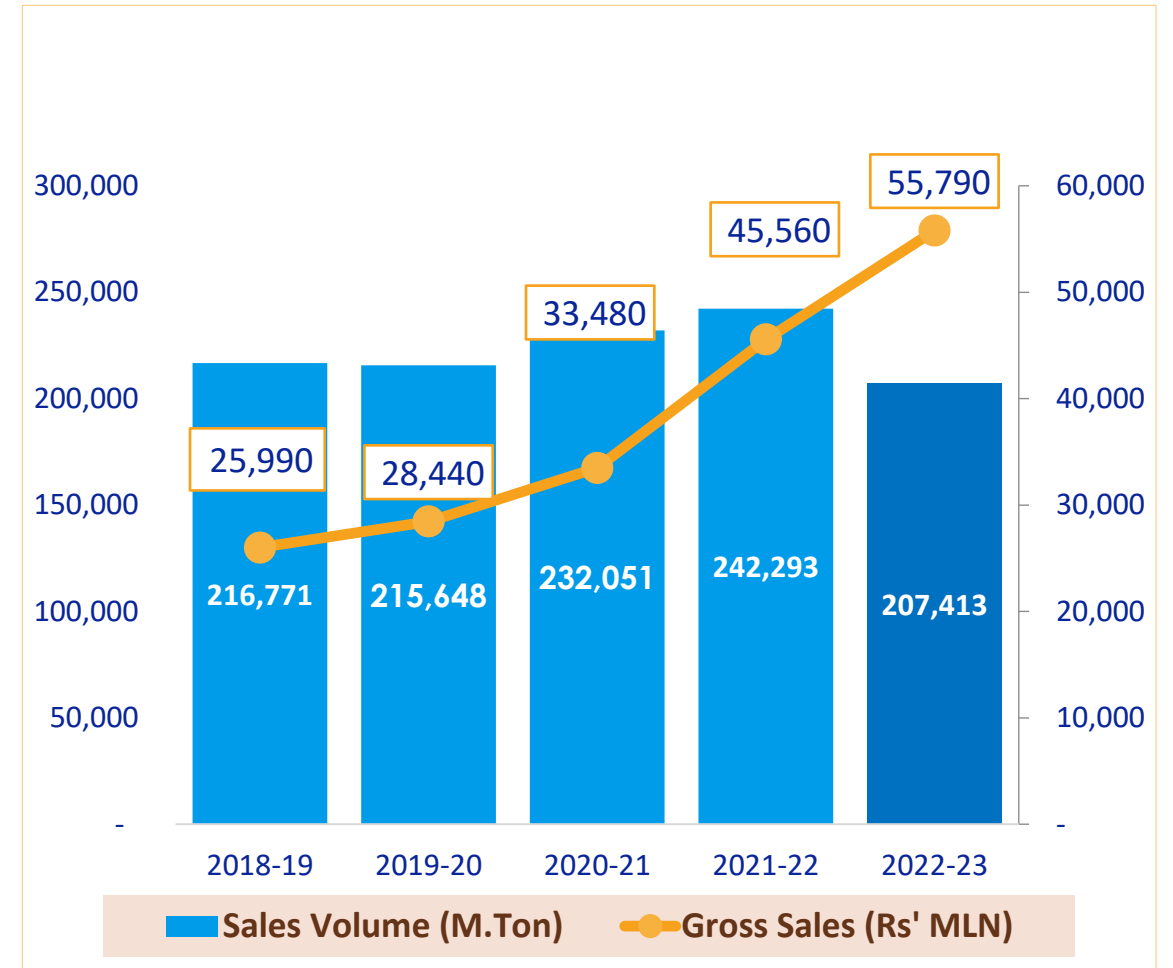
FINANCIAL PERFORMANCE



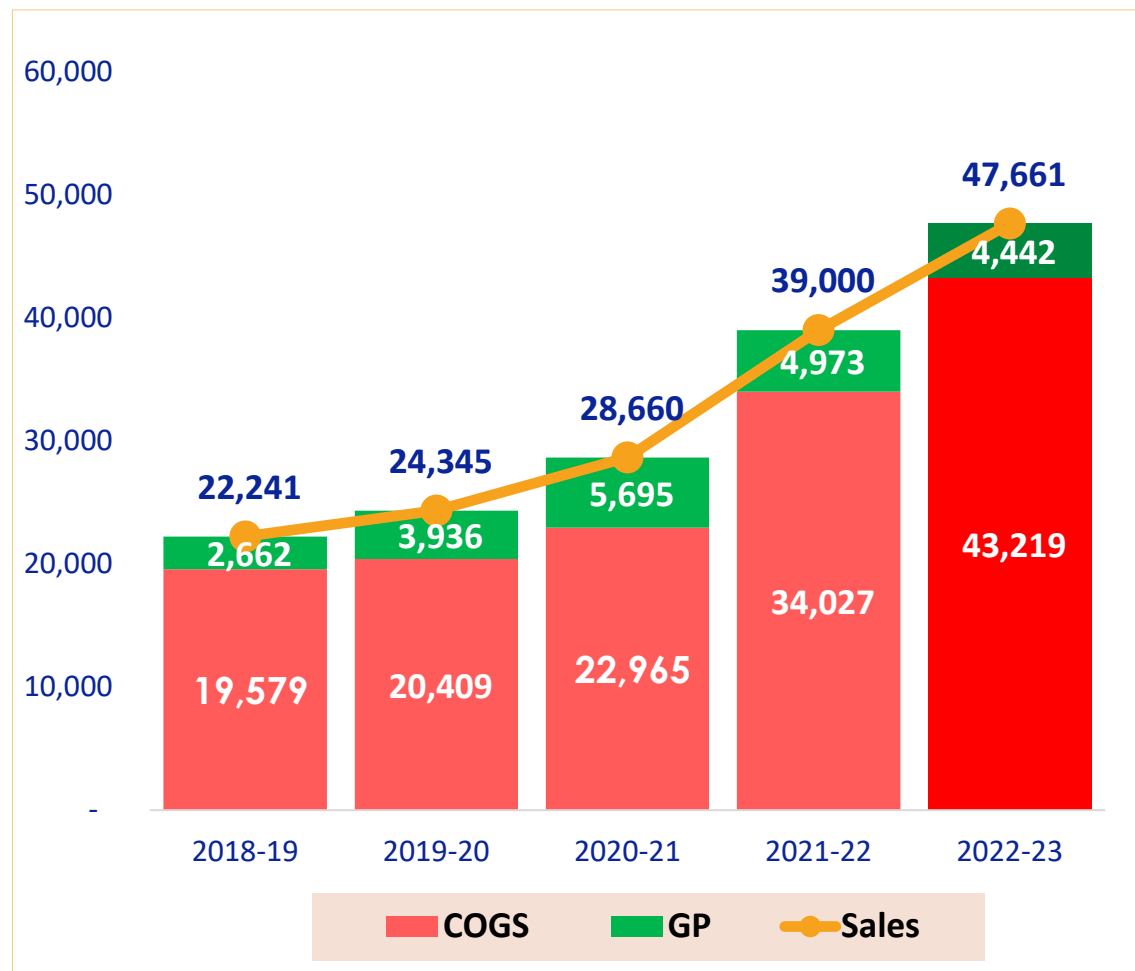
PRODUCTION (M.TONS)



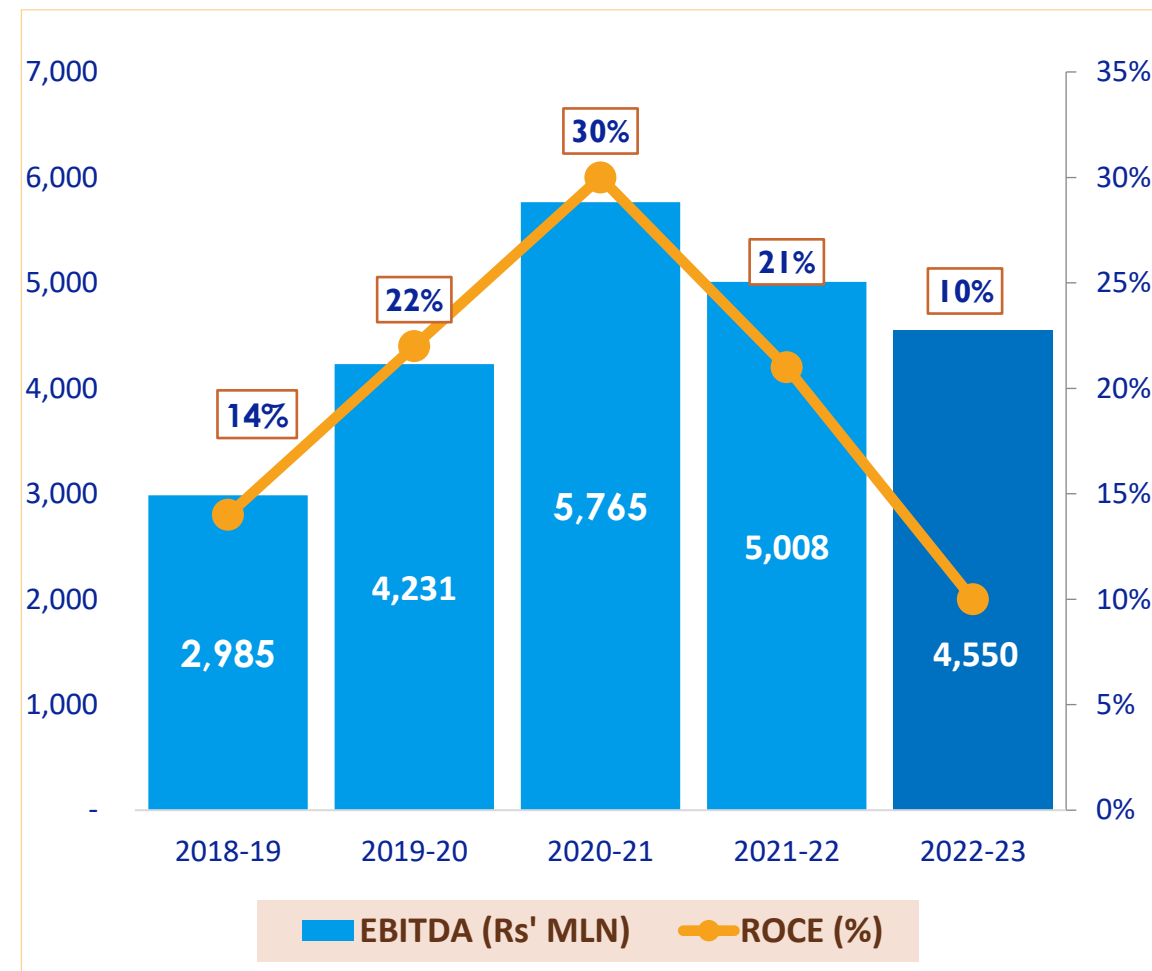
SALES VOLUME (M. TONS) & GROSS SALES (RS' MLN)



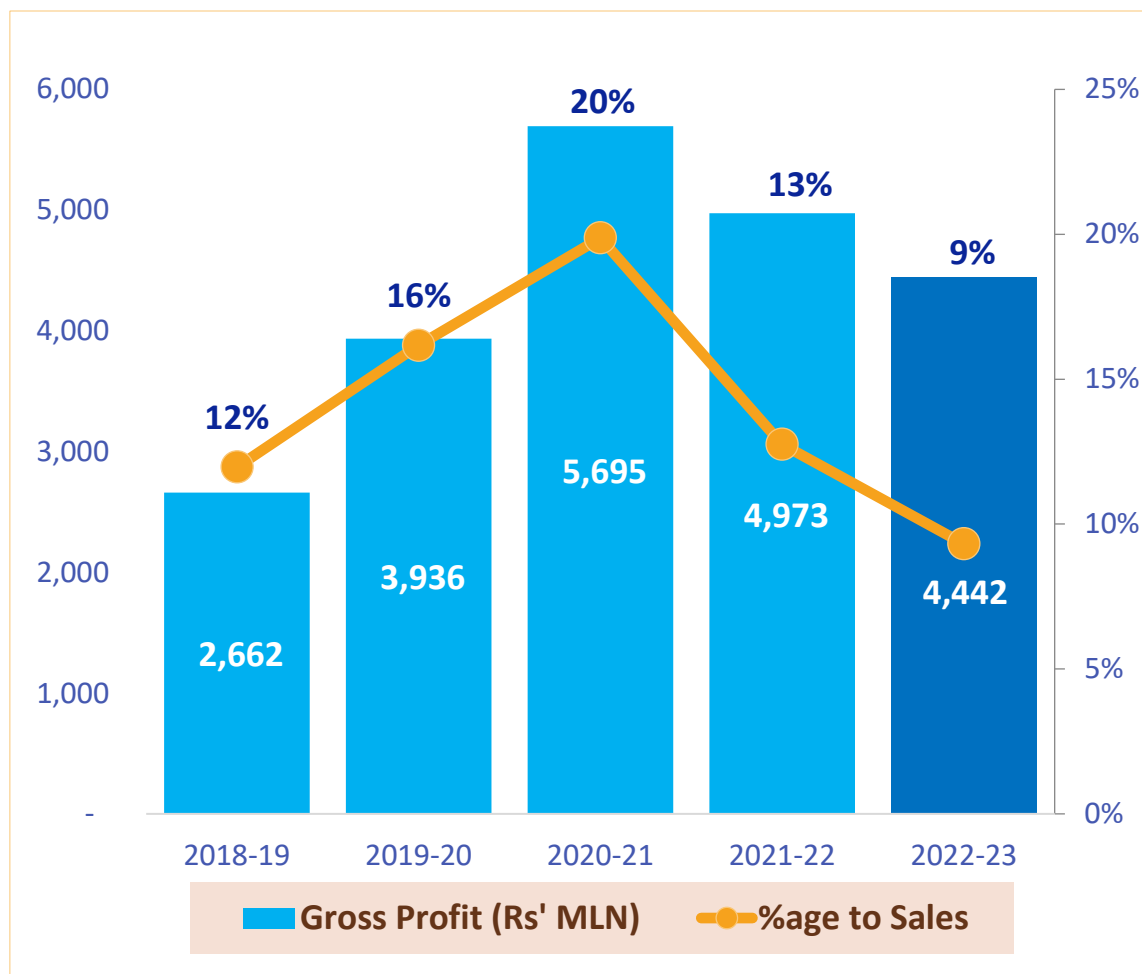
SALES, COGS & GP (RS' MLN)



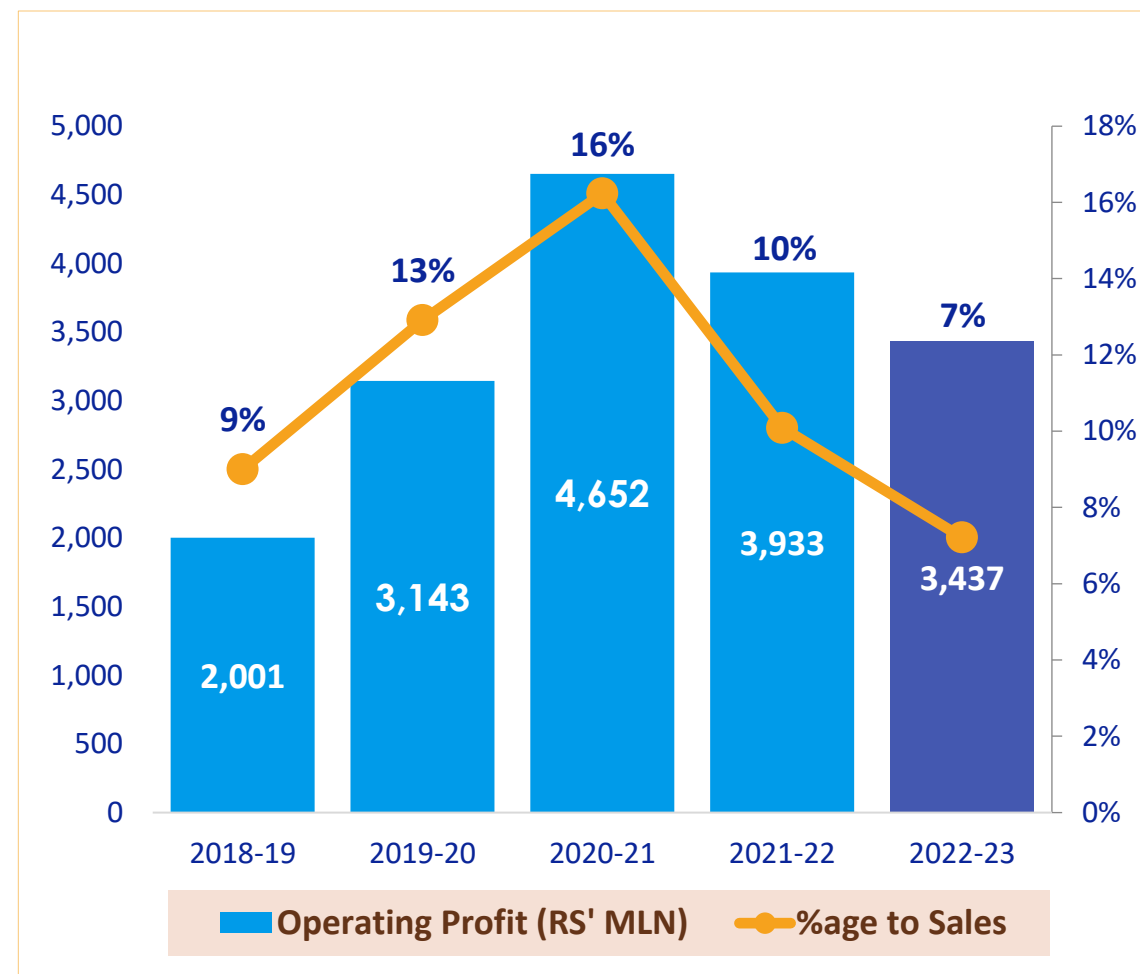
EBITDA (RS' MLN) & ROCE (%)



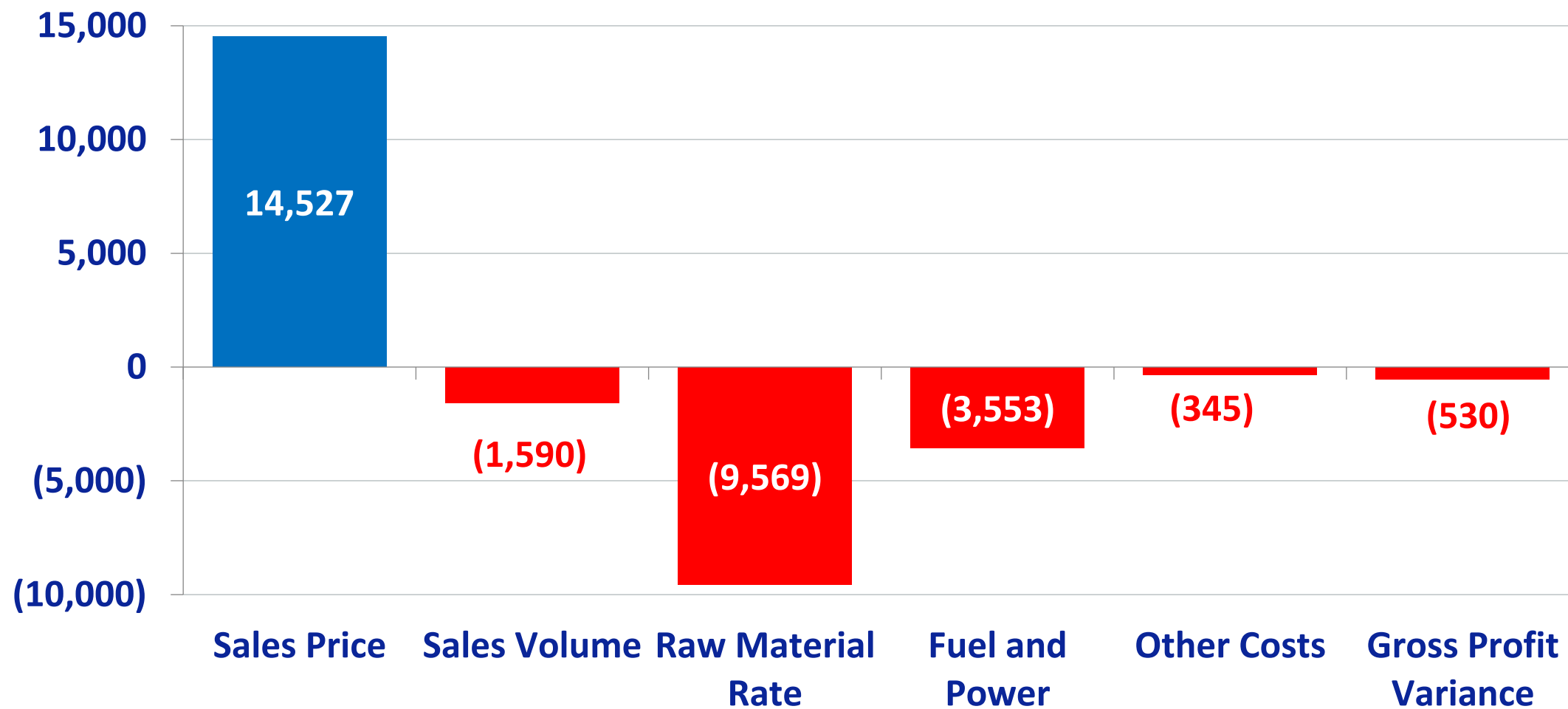
GROSS PROFIT (RS' MLN)



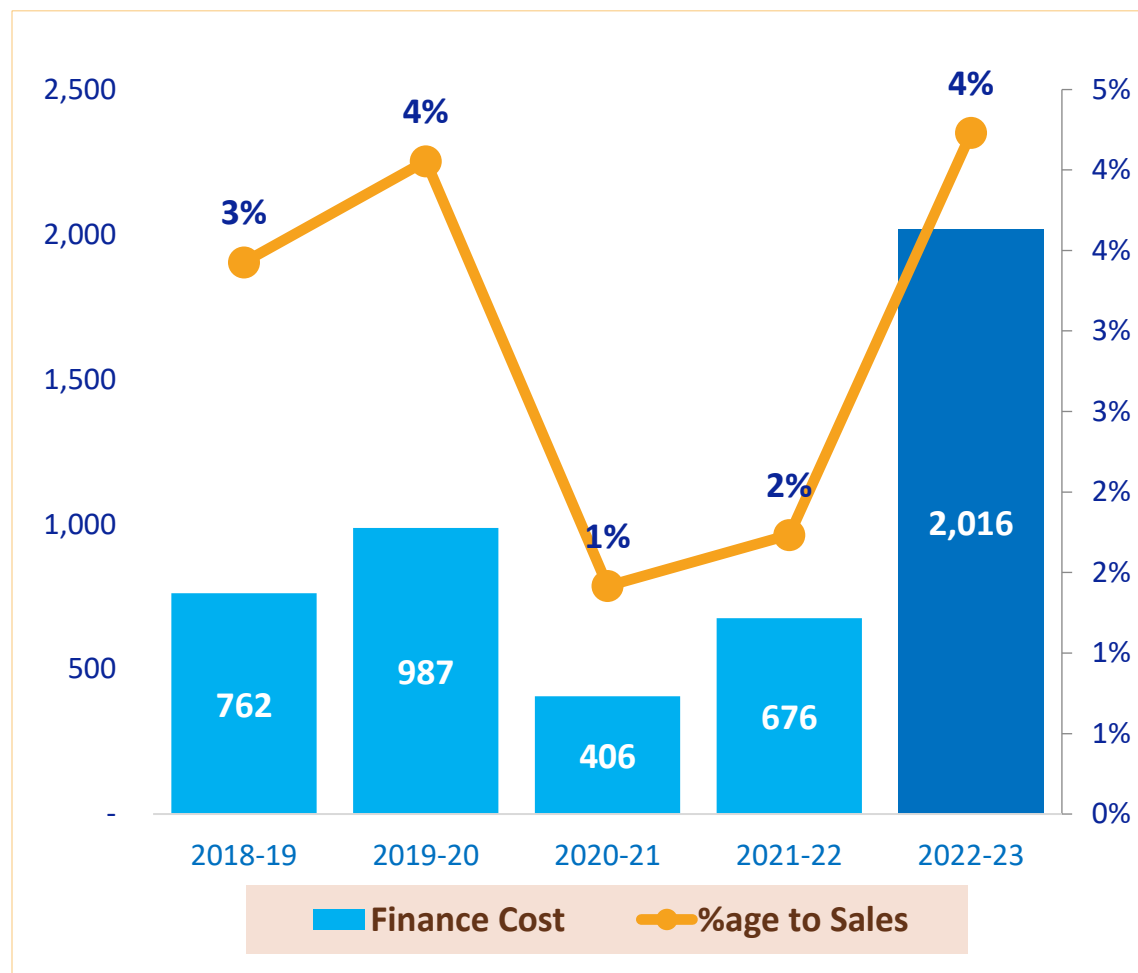
OPERATING PROFIT (RS MLN)



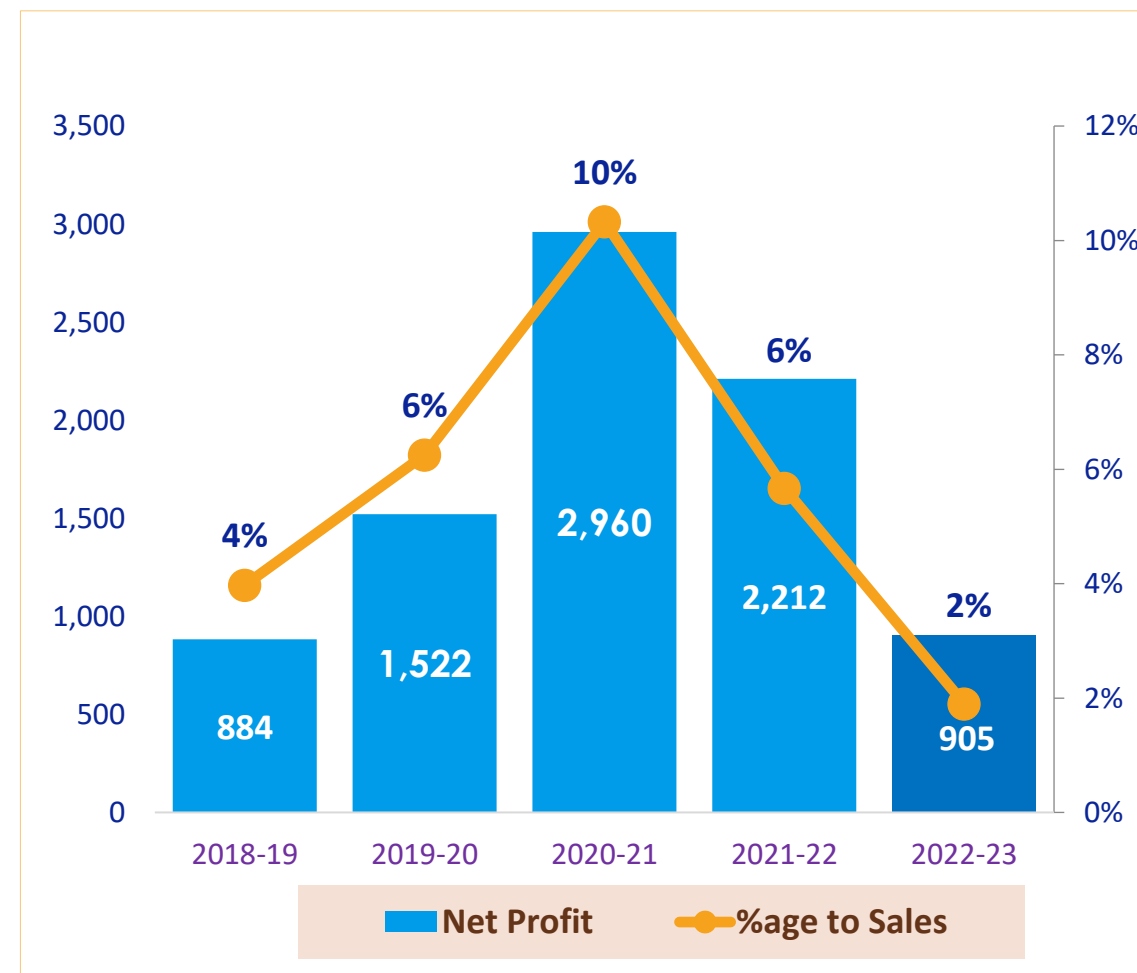
GROSS PROFIT VARIANCE WATERFALL (RS' MLN)



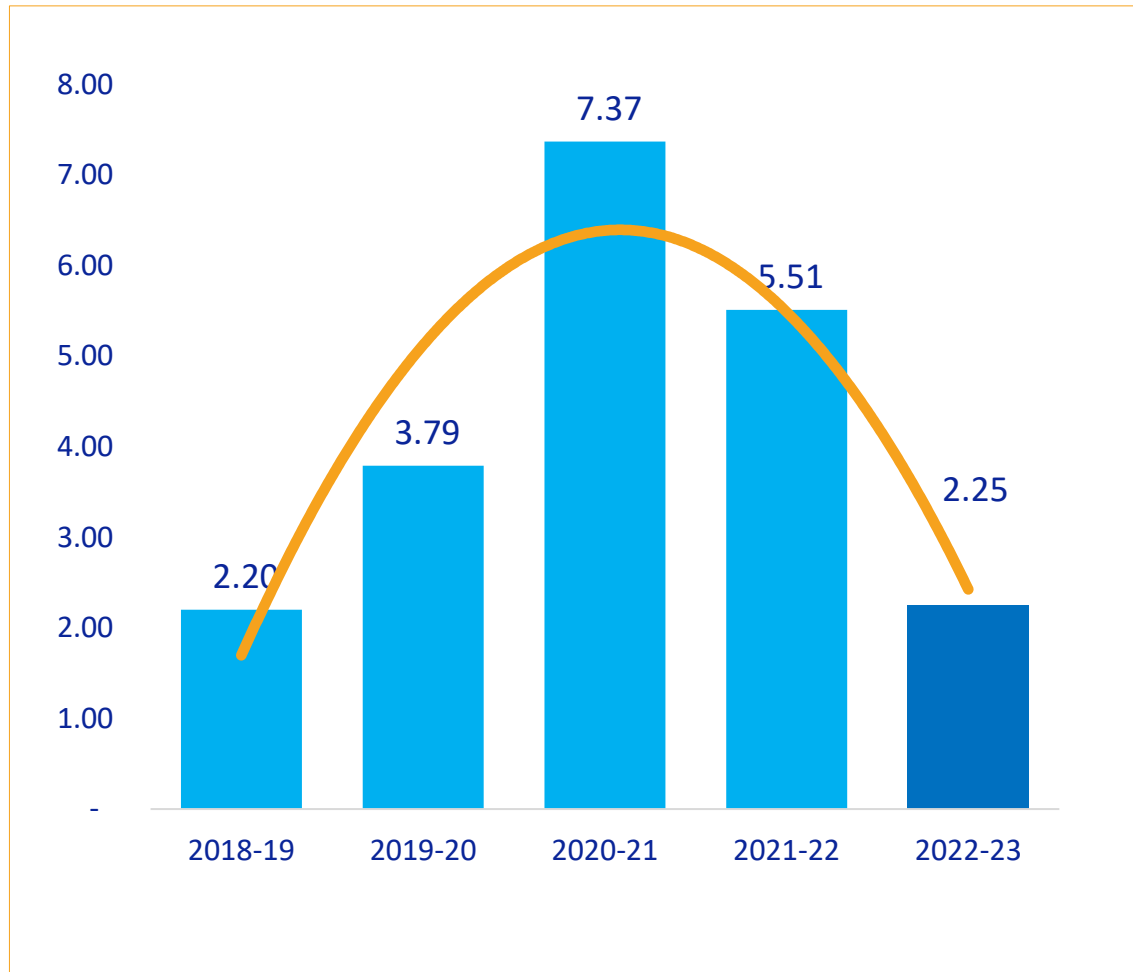
FINANCE COST (RS' MLN)



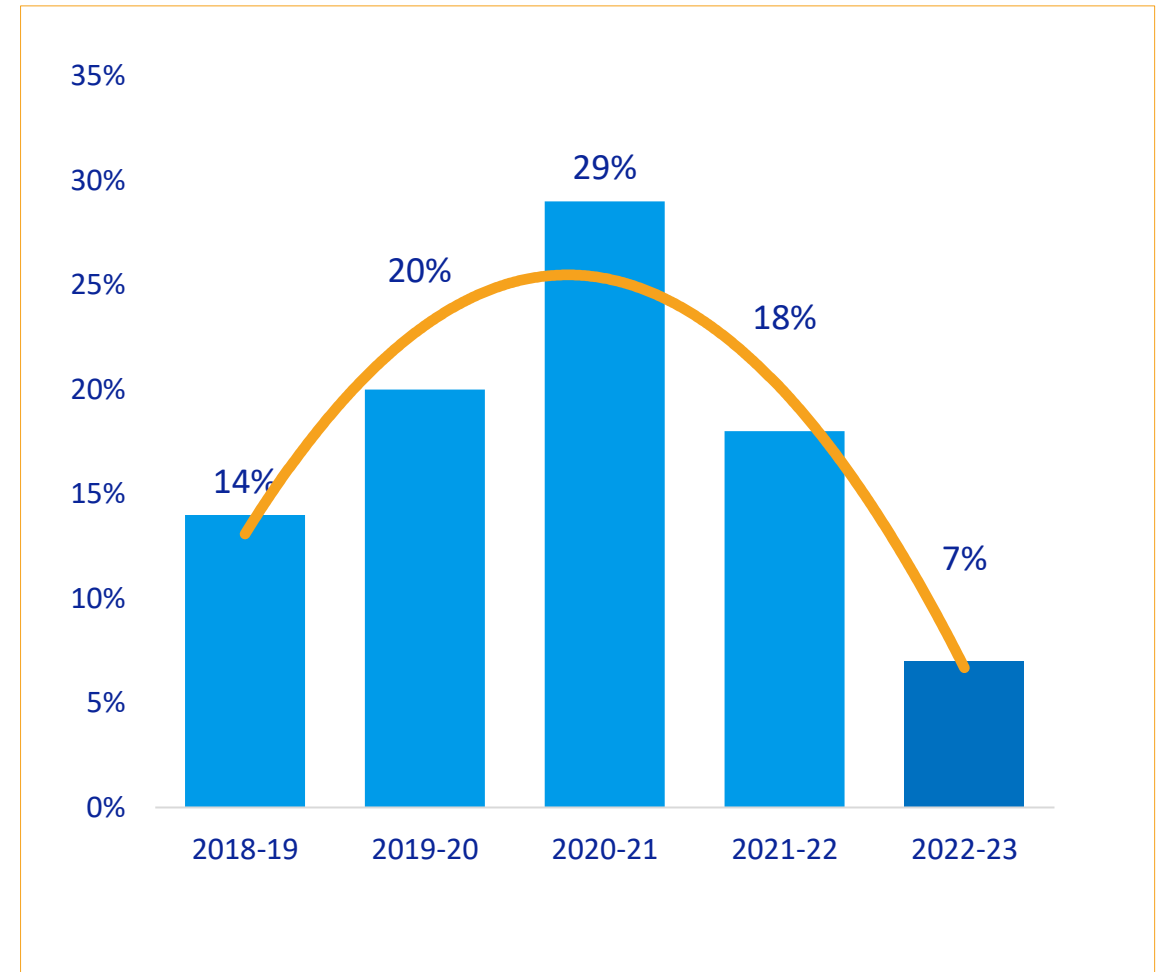
NET PROFIT (RS' MLN)



EARNING PER SHARE (RS)



RETURN ON EQUITY (%)



DISTRIBUTION TO SHAREHOLDERS (RS IN MILLION)

Particulars	2021	2022	2023
Ordinary Dividend			
Cash	265	-	-
Stock	265	203	*1,785
Total	530	203	1,785

*During FY2023, 1,785,390 bonus shares (i.e. 80%) were issued by appropriating from revenue reserves of the Company.

Q & A SESSION



Thank You

